**RCAOS Catholic Academies Trusts (CAT) Oversight Group**

This form should be completed for the following:

* Single Academy Trust or VA school to join an existing RCAOS Catholic Academy Trust.

Please submit to the RCAOS Director of Academies Colette Doran-Hannon colettedoranhannon@rcaos.org.uk

10 working days prior to the meeting. One or two representatives from the proposed school should be in attendance to present the proposals.

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| **Name of Academy Catholic Trust:** |
| **Name and postcode of school:** |
| **Education Phase** | **Nursery/Junior/Infant** | **Primary** | **Secondary** | **Sixth Form** |
|  |  |  |  |  |
| **Ofsted Date:** |  | **Ofsted Grade:** |  |  |
| **CSI Date:** |  | **CSI Grade:** |  |  |
|  |  |  |  |  |
| **Number in each year group (delete as applicable)** | Year R – Year 1 –Year 2 –Year 3 –Year 4 –Year 5 –Year 6 –Year 7 –Year 8 –Year 9 –Year 10 –Year 11 –Year 12 –Year 13 –  | **PAN for each year** | Year R – Year 1 –Year 2 –Year 3 –Year 4 –Year 5 –Year 6 –Year 7 –Year 8 –Year 9 –Year 10 –Year 11 –Year 12 –Year 13 –  |  |
| **Please provide a brief outline of why the proposed school is joining the CAT. Is it part of the CAT growth plan? Are there existing collaborations in place? How does the school joining the CAT support the communities it serves?** |

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| **Significant Due Diligence issues (HR, finance, leadership etc.)** |

**For the school, please outline key contact details:**

|  |  |
| --- | --- |
| **HT direct email address** |  |
| **COG direct email address** |  |

**FINANCE**

**For the school moving in to the CAT, please provide the following financial information:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **21/22****Balance b/f** | **23/22****Balance b/f** | **23/24 total****Balance b/f** | **24/25 budget** | **25/26****Expected balance b/f** |
|  |  |  |  |  |

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| **Has any financial due diligence taken place? Please outline what exercise has taken place to date, and what due diligence is planned to be undertaken before final conversion.** |
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| **Does the school have any loans/deficit/outstanding payments?** | **Yes / No** |
| **If so – please give details** |  |
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| **Is the school on non-Diocesan land? If so please outline who owns the land** |
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